**INTEREST RATES MARKET NOTICE**

**Date: 27 July 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NBG06G”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 29 July 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBG06G

**Nominal Issued** R125,000,000.00

**Issue Price** 100%

**Coupon** 5.033% (3 Month JIBAR as at 26 Jul 2021 of 3.683% plus 135bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 July 2028

**Books Close Date** 24 January, 24 April, 24 July, 24 October

**Interest Payment Date(s)** 29 January, 29 April, 29 July, 29 October

**Last Day to Register** By 17:00 on23 January, 23 April, 23 July, 23 October

**Issue Date** 29 July 2021

**Date Convention** Modified Following

**Interest Commencement Date** 29 July 2021

**First Interest Payment Date** 29 October 2021

**ISIN No.** ZAG000178187

**Additional Information** Unsubordinated Unsecured- Green Bond

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NBG06G%20PricingSupplement2907.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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